



Veterans Administration Aid and Attendance Claim Checklist

The Veterans Administration (VA) requires certain documentation in order to file an Aid and Attendance claim. Please review and obtain the items listed below before you schedule an appointment with our office.

Aid and Attendance is an INCOME and ASSET based benefit. It is very important to disclose all income and assets at the time of filing the claim.

The following items are required to file your Aid and Attendance claim:

- Military discharge papers (DD-214 or equivalent) for all military service
- Marriage certificate, notarized statement of separation, divorce decree
- Information on any previous marriages for both the Veteran and spouse of Veteran, including divorce decree and/or death certificate(s)
- Veteran's death certificate or spouse's death certificate, in applicable
- Retired military pay statement – Only if retired military
- Proof of all current assets including:
 - Individual Retirement Accounts (IRAs)
 - Certificate of Deposits (CDs)
 - Rental properties or assets of any kind
 - Most recent bank statements (include account number and routing number) must be included
 - Asset limit is \$138,489.00 (this does not include the value of the owner-occupied primary residence)
 - Copy of most recent supplemental medical insurance, unless it is Medicaid
- Social Security number of Veteran and spouse

If you do not have copies of your marriage certificate, death certificate, or other necessary documents that are filed in the County Recorder's office, our office may be able to assist you in obtaining copies of those documents.